

Fill in this information to identify the case:

Debtor name STW Resources Holding Corp.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 16-33121-bjh-11

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2016 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$558,421.00

For prior year:

From 01/01/2015 to 12/31/2015
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$1,500.00

For the year before that:

From 01/01/2014 to 12/31/2014
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$13,043.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Debtor **STW Resources Holding Corp.**
NameCase number (if known) **16-33121-bjh-11****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Arch Capital Funding, LLC vs. STW Resources Holding Corp. d/b/a STW Resources d/b/a STW Water d/b/a Upton County Water Station, STW Water Process & Technologies, LLC, d/b/a STW Resources d/b/a STW Water d/b/a Upton County Water Station, STW Pipeline Maintenance & Construction, LLC d/b/a STW Resources d/b/a STW Water d/b/a Upton County Water Station and Alan R. Murphy Case number 54394-2016	Civil suit regarding unpaid debt	Supreme Court of the State of New Yo Name 60 Centre Street Street New York NY 10007 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2.	STW Resources Holding Corp. v. Watson Parker, LLC d/b/a Chief Services, Case Drilling & Pump Service, LLC, Casey B. Hutto and Eric Blue Case number P-7454-83-CV	Civil suit regarding unpaid debt stemming from turnkey drilling agreement	112th District Court, Pecos County, TX Name P.O. Drawer C Street Ozona TX 76943 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor STW Resources Holding Corp.		Case number (if known) 16-33121-bjh-11	
<small>Name</small>			

Case title	Nature of case	Court or agency's name and address	Status of case
7.3. GE Ionics, Inc. d/b/a GE Water & Process Technologies vs. STW Resources Holding Corporation	Civil suit regarding unpaid debt	Supreme Court of the State of New York	<input checked="" type="checkbox"/> Pending
		<small>Name</small>	
		New York County Courthouse	<input type="checkbox"/> On appeal
		<small>Street</small>	
		60 Centre Street	<input type="checkbox"/> Concluded
Case number		New York	NY 10007
651832-2013		<small>City</small>	<small>State ZIP Code</small>

Case title	Nature of case	Court or agency's name and address	Status of case
7.4. H2O Investments LP vs. STW Capital Reef/Ft. Stockton LLC, STW Resources Holding Corp., STW Water Process & Technologies, LLC, STW Energy Services, LLC, STW Oilfield Construction, LLC, STW Pipeline Maintenance & Construction, LLC		215th District Court, Harris County TX	<input type="checkbox"/> Pending
		<small>Name</small>	
		201 Caroline Street #1330	<input type="checkbox"/> On appeal
		<small>Street</small>	
			<input type="checkbox"/> Concluded
Case number		Houston	TX 77002
201641077		<small>City</small>	<small>State ZIP Code</small>

Case title	Nature of case	Court or agency's name and address	Status of case
7.5. Lonestar West Enterprises, LLC vs. STW Resources Holding Corp.	Civil suit regarding unpaid debt for materials and supplies	141st District Court, Tarrant County TX	<input checked="" type="checkbox"/> Pending
		<small>Name</small>	
		Tom Vandergriff Civil Courts Building	<input type="checkbox"/> On appeal
		<small>Street</small>	
		100 N. Calhoun Street, 3rd Floor	<input checked="" type="checkbox"/> Concluded
Case number		Fort Worth	TX 76196
141-281104-15		<small>City</small>	<small>State ZIP Code</small>

Case title	Nature of case	Court or agency's name and address	Status of case
7.6. LLG Energy Services, LLC, d/b/a Moonlight Energy Services vs. STW Resources Holding Corp.	Civil suit regarding unpaid debt stemming from turnkey drilling agreement	112th District Court, Pecos County TX	<input checked="" type="checkbox"/> Pending
		<small>Name</small>	
		P.O. Drawer C	<input type="checkbox"/> On appeal
		<small>Street</small>	
			<input type="checkbox"/> Concluded
Case number		Ozona	TX 76943
P-11936-112-CV		<small>City</small>	<small>State ZIP Code</small>

Case title	Nature of case	Court or agency's name and address	Status of case
7.7. Oil Price.com vs. STW Resources Holding Corp.	Civil suit regarding unpaid debt for media-related services	County Ct. at Law # 2 Midland County,	<input checked="" type="checkbox"/> Pending
		<small>Name</small>	
		500 N. Loraine St.	<input type="checkbox"/> On appeal
		<small>Street</small>	
		Suite Number 6	<input type="checkbox"/> Concluded
Case number		Midland	TX 79701
CC18571		<small>City</small>	<small>State ZIP Code</small>

Debtor STW Resources Holding Corp.		Case number (if known) 16-33121-bjh-11
Name		
7.8.	Case title Power Up Lending Group, Ltd. vs. STW Resources Holding Corp.	Nature of case Civil suit regarding unpaid debt
	Case number 16-001868	Court or agency's name and address Supreme Court of New York, Nassau C Name 100 Supreme Ct. Dr. Street Mineola NY 11501 City State ZIP Code
		Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.9.	Case title Seaboard International, Inc., dba Weir Seaboard vs. Case Drilling & Pump Service, LLC, et al.	Nature of case Civil suit regarding unpaid debt stemming from turnkey drilling agreement
	Case number P-11813-112-CV	Court or agency's name and address 112th District Court of Pecos County T Name 112th District Court Street PO Drawer C Ozona TX 76943 City State ZIP Code
		Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.10.	Case title Sichenzia Ross Friedman Ference, LLP vs. STW Resources Holding Corp.	Nature of case Civil suit regarding unpaid legal fees.
	Case number 155843-2013	Court or agency's name and address Supreme Court of the State of New Yo Name New York County Courthouse Street 60 Centre Street New York NY 10007 City State ZIP Code
		Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.11.	Case title Smith, Robertson, Elliott & Douglas, LLP vs. STW Resources Holding Corp. and STW Water Process & Technologies, LLC	Nature of case Civil suit regarding unpaid legal fees.
	Case number C-1-CV-16-001509	Court or agency's name and address County Ct. at Law # 2, Travis County T Name 1000 Guadalupe Street Room 211 Austin TX 78701 City State ZIP Code
		Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.12.	Case title STW Resources Holding Corp., STW Energy Services, LLC, STW Pipeline Maintenance & Construction, LLC, STW Water & Process Technologies, LLC, and STW Oilfield Construction, LLC vs Felipe Sanchez, Hector M. Martinez Trevino, Terry Jacobs, Joshua C. Brooks, Dufrane Nuclear Shielding, Inc. and Dufrane Construction, LLC	Nature of case Civil suit for breach of contract, breach of fiduciary duties, defalcation, tortious interference with business contracts and relationships, tortious interference with a purchase and sale agreement, conversion and civil conspiracy.
	Case number CV-50,854	Court or agency's name and address 238th Dist. Ct., Midland County TX Name 500 N. Loraine St. Street Suite Number 800 Midland TX 79701 City State ZIP Code
		Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor STW Resources Holding Corp.		Case number (if known) 16-33121-bjh-11	
Name			

7.13.	Case title STW Resources Holding Corp. and STW Pipeline Maintenance & Construction, LLC vs Adam Gregory Jennings and Jennings Energy Services, LLC Case number CV-51926	Nature of case Civil suit regarding breach of contract, breach of fiduciary duties, defalcation, tortious interference with business contracts and relationships, and tortious interference with a purchase and sale agreement, and conversion.	Court or agency's name and address 385th District Court, Midland County T Name 500 N. Loraine St. Street Suite Number 801 Midland TX 79701 City State ZIP Code	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
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7.14.	Case title United Drilling, Inc. vs Case Drilling and Pump Service, LLC and STW Resources Holding Corp. Case number P-7405-83-CV	Nature of case Civil suit for breach of contract	Court or agency's name and address 83rd District Court, Pecos County TX Name 400 S. Nelson Street Fort Stockton TX 79735 City State ZIP Code	Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
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7.15.	Case title EastJ4 LP, Janet Stinus, CP Four Group, Ltd., and Carolyn Pearson Case number CC-18399	Nature of case Civil suit regarding unpaid debt	Court or agency's name and address County Ct. at Law #2, Midland County Name 500 N. Loraine St. Street Suite Number 6 Midland TX 79701 City State ZIP Code	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
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7.16.	Case title Viewpoint Securities, LLC vs STW Resources Holding Corp. Case number 37-2014-00036027-CU-FA-CTL	Nature of case Arbitration award related to investment banking services.	Court or agency's name and address Sup. Ct. of California, San Diego Coun Name 220 West Broadway Street San Diego CA 92101 City State ZIP Code	Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
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7.17.	Case title West Unified Communications Services, Inc., f/k/a Intercall, Inc. vs. STW Resources Holding Corp. Case number CI 16 5533	Nature of case Civil action regarding unpaid debt	Court or agency's name and address District Court of Douglas Co., Nebrask Name 1701 Farnam Street Street 5th Floor Omaha NB 68183 City State ZIP Code	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
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Debtor **STW Resources Holding Corp.**
NameCase number (if known) **16-33121-bjh-11****8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1.	DeMarco-Mitchell, PLLC	N/A	07/29/16	\$10,000.00

Address**1255 West 15th Street**

Street

Suite 805**Plano**

City

TX

State

75075

ZIP Code

Email or website address**www.bankruptcytx.com****Who made the payment, if not debtor?****The Marie Baier Foundation****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Debtor **STW Resources Holding Corp.**
NameCase number (if known) **16-33121-bjh-11****13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply**Address****Dates of occupancy**

14.1. **619 West Texas Avenue** From **2014** To **May, 2016**
Street
Suite 126
Midland **TX** **79701**
City State ZIP Code

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

☐ No.☐ Yes.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

Debtor **STW Resources Holding Corp.**
NameCase number (if known) **16-33121-bjh-11****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Bank of America Name PO Box 15284 Street Wilmington DE 19850 City State ZIP Code	XXXX- <u>1</u> <u>8</u> <u>4</u> <u>6</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		
18.2. Frost Bank Name PO Box 4597 Street Odessa TX 79760 City State ZIP Code	XXXX- <u>2</u> <u>7</u> <u>5</u> <u>8</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Dufrane Corporation Name 201 NW Loop 1910 Street Andrews TX 79714 City State ZIP Code	Josh Brooks Address 201 NW Loop 1910 Andrews, TX 79714	Most if not all furniture, equipment, and business personal property listed in the Debtor's schedules has been stored at this location since July, 2016	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor STW Resources Holding Corp.
NameCase number (if known) 16-33121-bjh-11**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

25.1. **Business name and address**
STW Energy Services, LLC
 Name
PO Box 11347
 Street
Midland TX 79702-534
 City State ZIP Code

Describe the nature of the business
Oil tank cleaning and rig washing
services in the oil & gas sector.
Forfeited corporate charter
2/20/2015. Debtor has an 85%
ownership interest.

Employer Identification number
 Do not include Social Security number or ITIN.

EIN: 4 6 - 3 0 7 6 9 4 9

Dates business existed

From 06/25/2013 To 02/20/2015

Debtor STW Resources Holding Corp. Case number (if known) 16-33121-bjh-11
 Name

- 25.2. **Business name and address** **Describe the nature of the business** **Employer Identification number**
STW Oilfield Construction, LLC **Oil & gas service.** Do not include Social Security number or ITIN.
 Name **Debtor has a 100% ownership**
5037 E. Mockingbird Lane **interest.**
 Street
5th Floor
Dallas TX 75206-510
 City State ZIP Code
Business name and address **Describe the nature of the business** **Employer Identification number**
STW Pipeline Maintenance & Construction, LLC **Pipeline-related services,** Do not include Social Security number or ITIN.
 Name **including construction and repair,**
3424 South County Road **for poly and steel oil gas and**
 Street **water pipelines.**
Suite 1192 **Debtor has a 100% ownership**
Midland TX 79706 **interest.**
 City State ZIP Code
Business name and address **Describe the nature of the business** **Employer Identification number**
Living Water Process & Technologies, LLC **Water treatment, reclamation and** Do not include Social Security number or ITIN.
 Name **recovery service provider.**
f/k/a STW Water Process & Tech, LLC **Debtor has a 100% ownership**
 Street **interest.**
3424 S. County Road 1192
Midland TX 79706
 City State ZIP Code

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

- 26a.1. **Name and address** **Dates of service**
Kendall Williams **From _____ To _____**
 Name
184 Bearclaw Circle
 Street
Aledo, TX 76008-1230
 City State ZIP Code
Name and address **Dates of service**
Vallerie Arrindell **From _____ To _____**
 Name
4507 Holland Ave.
 Street
Apt. 107B
Dallas TX 75219-5748
 City State ZIP Code
Name and address **Dates of service**
Sanjeev Paudel **From _____ To _____**
 Name
3100 Caldera Blvd.
 Street
Apt. 924
Midland TX 79705
 City State ZIP Code

Debtor **STW Resources Holding Corp.** Case number (if known) **16-33121-bjh-11**
 Name

Name and address **Dates of service**
 26a.4. **Miranda CFO Services, Inc.** **From** _____ **To** _____
 Name
15694 Riparian Road
 Street

Poway **CA** **92064**
 City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address **Dates of service**
 26b.1. **Marcum, LLP** **From** _____ **To** _____
 Name
2049 Century Park East
 Street
Suite 300

Los Angeles **CA** **90067**
 City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address **If any books of account and records are unavailable, explain why**
 26c.1. **Miranda CFO Services, Inc.**
 Name
600 West Broadway
 Street
Suite 700

San Diego **CA** **92101**
 City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.
☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Alan R. Murphy	3424 S County Road 1192 Midland, TX 79706	CEO, President & Director	1%
Stanley T. Weiner	3424 S County Road 1192 Midland, TX 79706	Director	13%
Manfred E. Birnbaum	3424 S County Road 1192 Midland, TX 79706	Director	2%
Paul DiFrancesco	3424 S County Road 1192 Midland, TX 79706	Director	6.8%

Debtor STW Resources Holding Corp. Case number (if known) 16-33121-bjh-11
 Name

D. Grant Seabolt Jr.	5307 E. Mockingbird Lane 5th Floor Dallas, TX 75206	Secretary & Director	2%
Bill G. Carter	3424 S County Road 1192 Midland, TX 79706	Director	3%
Robert J. Miranda	3424 S County Road 1192 Midland, TX 79706	Director	0.4%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
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30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation

STW Resources Holding Corp.

Employer Identification number of the parent corporation

EIN: 2 6 - 1 9 4 5 7 4 3

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/25/2016
 MM / DD / YYYY

X /s/ Alan Murphy
 Signature of individual signing on behalf of the debtor

Printed name Alan Murphy

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes